

# HIGHLIGHTS & HAPPENINGS



Member FDIC Equal Housing Lender

January 2021

## WE KNOW CONNECTICUT BUSINESSES

**W**e take pride in our responsive customer service and local business expertise. We offer a variety of loans and services customized to the size of your business and the scope of your goal.

Let our business banking specialists determine

the banking solution ideally suited to your business. We offer a variety of services for our valued business customers.

For more information, please call us today at **203.783.5700** or visit our website, **[milfordbank.com/business](http://milfordbank.com/business)**.

## Meet our business banking team



**John DaRin**  
**203.783.5701**



**Larry Leete**  
**203.783.5702**



**Paul Portnoy**  
**203.783.5749**



**Mark Gruttadauria**  
**203.783.5725**

Our experienced team is always available to meet and discuss commercial opportunities with you. As your local bank, we offer the advantage of local decision making for quick turnaround. Your needs are our priority. We want to be sure that you get the most out of your business banking relationship.

- Personal Service
- Commercial Loans
- Business Lines of Credit
- Business Checking and Deposit Accounts
- Online Banking for Business
- IOLTA Accounts

- Investments
- Retirement and Employee Benefits Management
- International Monetary Services
- Convenient Hours & Locations

## HAPPY ANNIVERSARY!

We congratulate these **MILFORD BANK TEAM MEMBERS** on their anniversaries and thank them for their continued stellar work!

**NANCY CARDINALI** 1/22/2002 **19 YEARS**  
**KRISTINA-LYN DA EIRA** 1/2/2007 **14 YEARS**  
**JOHN KUEHNLE** 1/16/2007 **14 YEARS**  
**NATALYA POZDNYAKOVA** 1/26/2009 **12 YEARS**

## SUPPORT OUR LOCAL COMMUNITY RESTAURANTS

Dine in and take out



**NEW BILLBOARD COMING SOON!** We'll be debuting our new billboard (pictured) in support of local restaurants at the corner of High St. and the Boston Post Rd. in Milford.

# SOCIAL SECURITY SEMINAR

**T**MB Financial Solutions will be holding a virtual seminar, hosted by our Infinex Financial Representative **John Kuehnle**, about what baby boomers need to know to optimize their social security benefits and make their personal savings last.

This complimentary course will review the important benefit filing rules that determine the amount of retirement benefits you collect, as well as strategies for coordinating social security with other sources of retirement income. It is critical that you act now and get this important information before it is too late.

Two complimentary 45-minute sessions will be held on **Tues., January 19** and **Thurs., January 21**, both at 6:30 pm. For more information, please call **Alyssa Williston** at 203-782-5746. To register, go to **tmbfs.com**.



**TMB Financial Solutions**

Financial Services • Insurance • Wealth Management



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## WE CAN HELP YOUR GROWING BUSINESS

**A**t The Milford bank, we offer a variety of loans and services customized to the size of your business and the scope of your goal. Let our Business Banking specialists determine the banking solution ideally suited to your business.

### Credit Card Merchant Processing

We've teamed up with Fiserv to bring you Clover, an all-in-one point-of-sale system that can help transform your business with payment processing and business management solutions, customized just for you.

### VIP Business Checking

Our full range of business services and deposit products are designed to help you with every aspect of your



business. Whether you have a high or low volume account, we have the right checking program for you.

### Insurance Services for Businesses

Small business owners face many potential challenges such as retaining top employees, avoiding taxation, and business valuation/succession.

We offer these solutions: deferred comp plans, retirement plan solutions, life insurance review, investment review, and free business valuation and succession.

### Business Online Banking

Our online banking for business offers you full access to your Milford Bank business accounts over a private secure connection, anytime and anywhere you have a computer with Internet access. The benefits include easy to use browser-based software, fewer trips to the bank or ATM, and time saved by automating and batching banking activities.

For more information about our business banking offerings and business resources, go to **[milfordbank.com/business](http://milfordbank.com/business)**.