

HIGHLIGHTS & HAPPENINGS



Member FDIC Equal Housing Lender

July 2021

BANKING AT YOUR FINGERTIPS

Whether you're home, at work, or on the go, our mobile and online banking services are open for business 24 hours a day.

Customers can bank from anywhere with internet access. They can review balances and transaction history, transfer and deposit funds, pay bills, check credit scores, and much more. Best of all, our digital services are very user friendly and highly secure.

Please call us at **203.783.5700** or visit **milfordbank.com** and we'll show you why we are always there for you – from home too!

**MOBILIZE
YOUR
MONEY**

zelle

SEND
Send money fast in just a few steps.

REQUEST
Settle up with roommates, friends and more, regardless of where they bank

SPLIT
Easily divide the check for dinner, coffee and more

ADD YOUR MILFORD BANK DEBIT CARD

to your **DIGITAL WALLET** and start making purchases with your phone at participating merchants.



**DEPOSIT
PAPER
CHECKS**



MOBILE CHECK DEPOSIT

lets you deposit checks into your Milford Bank account using your phone's built-in camera.

**GET FREE ACCESS
TO YOUR CREDIT
SCORE & CREDIT
MONITORING**



WITH CREDIT SENSE!

Credit Sense is a financial tool that will help you improve your financial well-being.

The power to **manage your cards on-the-go** is now in the palm of your hand with

CardValet



- See transactions in real time with instant alerts.
- Turn card on and off, for an extra layer of security.
- Set a location boundary where the card can be used.
- Restrict card use to certain types of business.
- Curb spending by setting a purchase amount limit.

MILFORD MOVES 5K

On Sunday, June 20th, the **6th Annual Milford Moves 5K**, a Milford Bank co-sponsored fundraiser honoring local Veterans, was held. All proceeds raised were donated to Milford's Veterans groups—Disabled American Veterans (DAV), Veterans of Foreign Wars (VFW), Vietnam Veterans of America (VVA), Combat Veterans Motorcycle Association, and the American Legion. A total of 268 runners signed up and over \$19,000 was raised. Thanks to all who donated or came out to support this very worthy cause and helped make it a big success!



EMPLOYEE SPOTLIGHT

PAUL PORTNOY

COMMERCIAL LENDING



How do you like working for The Milford Bank?

I have worked for several other institutions over the course of my career and can say without reservation that The Milford Bank has been the best experience. There is a sense of community here with both my coworkers and customers. Everyone cares about providing a high level of service. While we are embracing new financial technology, it has not come at the expense of providing the personal touch.

What is the best part of your job?

The best part of my job is problem solving. Every loan request is a bit different and having the ability to fine tune the structure assures that customers get what they need.

What organizations do you support and why?

I am on the board of the Jewish Federation of Greater New Haven and am the co-treasurer. That organization

is an umbrella agency that supports a number of not for profits. These cover a full range of services from preschool to elder care. Being actively engaged on the board allows me to use my expertise in finance to support the community in which I live and work.

How do you balance work and family?

My job and personal life overlap in many ways because I work in the community in which I live. Having the opportunity to interact on both a professional and social basis allows me to connect on many levels.

Name something that might surprise everyone to know about you?

I am an avid comic book fan. Started reading at a young age and still do so which helps me connect with a broad range of people and age groups.

HAPPY ANNIVERSARY!

We congratulate these **MILFORD BANK TEAM MEMBERS** on their anniversaries and thank them for their continued stellar work!

NANCY PARKER
22 YEARS

BOB CANNON
19 YEARS

FARAH RANA
16 YEARS

PAUL MULLIGAN
7 YEARS

TAYLOR McNARY
4 YEARS

THARA JEAN-PIERRE
4 YEARS

INVESTING IN YOUR FUTURE

Our TMB Financial Solutions Advisor is here to listen and answer your financial questions.

Through TMB Financial Solutions, we have a licensed and experienced advisor who is committed to putting your needs first. Whether you want to discuss protection of principal, higher rates, maximizing growth or providing income, our team welcomes the opportunity to sit with you, discuss your goals, and help guide you through the decision-making process of how to get the most out of the hard earned money you have saved.



TMB Financial Solutions
Financial Services • Insurance • Wealth Management

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