

Talk to one of our Investment Executives about your personal financial goals. We are ready to help you investigate the wide variety of investment services and products available and how they might best be combined or utilized to meet your specific needs.

Remember, we are here to help you. There is no hard sell. No pressure. We are not marketers of specific investment or insurance products. Our only goal is to create a strategy and package of investment products to help you reach your goals.

We make investing simple, convenient, and as pleasant as possible. Our commitment to the communities we serve and dedication to quality service is reflected in every step of the investment process.

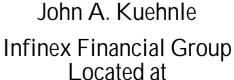
We look forward to helping you create a plan for your financial security.

Important Information

Investment and insurance products and services are offered through INFINEX INVESTMENTS, INC. Member FINRA/SIPC.

Infinex and the bank are not affiliated. Products and services made available through Infinex are not insured by the FDIC or any other agency of the United States and are not deposits or obligations of nor guaranteed or insured by any bank or bank affiliate. These products are subject to investment risk, including the possible loss of value







(203) 783-5782



John Kuehnle (203) 783-5782



You know you'll have to make some very careful decisions to assure your future will be financially secure. To make these decisions wisely, you will need to understand all the financial options available and how to integrate various elements into a cohesive and results-driven plan.

New tax laws, a dynamic stock market, and more investment options than ever before combine to create a very challenging investment environment.

The ability to make wise investment choices is further compounded by the availability of over 4,000 mutual funds in the U.S. alone and more than 30,000 stocks worldwide.

John can help you explore your options—quickly and easily. We will provide you with the information you need to make these important decisions. Working with you, we can help put together a reasonable plan that can provide the financial security you need.



First, we listen.

At Infinex Financial Group, we start by listening. We need to know what you want to accomplish, how long you have to reach your goals, your tolerance for risk, and what your current tax situation looks like.

We'll ask you about your saving habits and existing investments.

Then, we work with you.

Once we have a clear understanding of your specific situation and your needs, we can begin to develop a realistic investment strategy that meets your personal goals.

As an unbiased and objective resource, you can be assured our recommendations are not influenced by anything other than how to put all the elements of a strategy together in a way that is best for you.



Finally, we'll implement the agreed upon strategy. Using our access to highly respected research firms, we will help you select the right investment vehicle or mix of products and services to help you reach your goals.

In the process, we'll select from product categories such as:

- Mutual Funds
- Tax deferred Annuities
- Stocks
- Bonds
- Life Insurance
- Fee based/Advisory services
- Unit Investment Trusts
- REITs

Quality of Service.

We are commitment to providing you the highest quality investment advice, research, and service not just in our first meeting, but in every interaction.